

Fill in this information to identify the case:

Debtor name: Movie Grill Concepts XXXVII, LLC

United States Bankruptcy Court for the: Northern District of Texas

Case number (if known): 20-32644

☒ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue (Check all that apply)	Gross revenue (before deductions and exclusions)
From filing date to the beginning of the fiscal year to filing date:	From 10/1/2020 to 10/1/2021	<input checked="" type="checkbox"/> Operating a business	\$2,800.19 (combined)
From the beginning of the fiscal year to filing date:	From 1/1/2020 to 10/23/2020	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$1,057,802.23
From the beginning of the fiscal year to filing date:	From 1/1/2020 to 10/23/2020	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$1,356,594.21
From the beginning of the fiscal year to filing date:	From 1/1/2020 to 10/23/2020	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$1,529,077.34
For prior year:	From 1/1/2019 to 12/31/2019	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$6,855,448.65
For prior year:	From 1/1/2019 to 12/31/2019	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$8,308,548.42
For prior year:	From 1/1/2019 to 12/31/2019	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$9,061,509.20
For the year before that:	From 1/1/2018 to 12/31/2018	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$4,270,469.28
For the year before that:	From 1/1/2018 to 12/31/2018	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$6,227,653.34
For the year before that:	From 1/1/2018 to 12/31/2018	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$6,472,461.52

Debtor **Movie Grill Concepts XXXVII, LLC**Case number (if known) **20-32644****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ to _____	_____	\$ _____
	From _____ to _____	_____	\$ _____
	From _____ to _____	_____	\$ _____

Debtor **Movie Grill Concepts XXXVII, LLC**Case number (if known) **20-32644****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 04/01/2022 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ _____ _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 04/01/2022 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ _____ _____	_____	\$ _____	_____
Relationship to debtor _____			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ _____ _____	_____	_____	\$ _____

Debtor **Movie Grill Concepts XXXVII, LLC**

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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. _____ _____ _____ _____	_____ _____ Last 4 digits of account number: XXXX-_____	_____ _____	\$ _____

Debtor **Movie Grill Concepts XXXVII, LLC**

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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. PANTERRA DEVELOPMENT, LTD, LLP AND PANTERRA GP, INC. VS. MOVIE GRILL CONCEPTS XXXVII, LLC D/B/A STUDIO MOVIE GRILL	BREACH OF CONTRACT	AMERICAN ARBITRATION ASSOCIATION 13727 NOEL ROAD SUITE 700 DALLAS TX 75240	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
01-20-0014-0874			
7.2. RICKY CABRAL V. MOVIE GRILL CONCEPTS XXXVII, LLC DBA STUDIO MOVIE GRILL; DOES 1 THROUGH 20, INCLUSIVE	DFEH CHARGE OF DISCRIMINATION AND LAW SUIT ALLEGING DISCRIMINATION, WRONGFUL TERMINATION AND WAGE AND HOUR VIOLATIONS	SUPERIOR COURT OF CALIFORNIA COUNTY OF SAN BERNARDINO 655 W. 2ND STREET 2ND FLOOR SAN BERNARDINO CA 92415	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
CIVDS 1928263			
7.3. SPIRIT MASTER FUNDING X, LLC V. STUDIO MOVIE HOLDINGS, LLC	BREACH OF CONTRACT	134TH DISTRICT COURT, DALLAS COUNTY, TEXAS 600 COMMERCE STREET SUITE 650 DALLAS TX 75202	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
DC-20-08797			
7.4. COUNTY OF LOS ANGELES, DPT OF TREASURER & TAX COLLECTOR	NOTICE OF LIEN - PROPERTY TAX		<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
7.5. LOS ANGELES COUNTY FIRE DEPARTMENT	CERTIFICATE OF LIEN - HAZARDOUS WASTE PROGRAM		<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
DC-20-08797			

Case number (if known) **20-32644**

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

	Custodian's name and address	Description of the property	Value
8.1.			\$
		Case title	Court name and address
		Case number	
		Date of order or assignment	

Debtor **Movie Grill Concepts XXXVII, LLC**

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Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.

☒ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	<hr/> <hr/> <hr/>	<hr/>	<hr/>	\$ <hr/>
	Recipient's relationship to debtor <hr/>			

Debtor **Movie Grill Concepts XXXVII, LLC**

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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Date of loss	Value of property lost
10.1. _____	\$ _____	_____	\$ _____

Debtor **Movie Grill Concepts XXXVII, LLC**Case number (if known) **20-32644****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. _____	_____	_____	\$ _____
Address			

Email or website address			

Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1. _____	_____	_____	\$ _____
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Debtor **Movie Grill Concepts XXXVII, LLC**

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	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	SPIRIT MASTER FUNDING X, LLC	FURNITURE AND FIXTURES	01/27/21	\$200,000.00
	Address			
	16767 N PERIMETER, STE 210			
	SCOTTSDALE, AZ 85260			
	Relationship to debtor			
	LEASEHOLDER			
13.2.	STUDIO MOVIE GRILL - SIMI VALLEY	PERISHABLE FOOD AND BEVERAGE	01/27/21	\$26,118.59
	Address			
	1555 SIMI TOWN CENTER WAY			
	UNIT B-100			
	SIMI VALLEY, CA 93065			
	Relationship to debtor			
	RELATED ENTITY			

Debtor **Movie Grill Concepts XXXVII, LLC**

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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	Address	Dates of occupancy
14.1.	<hr/>	From <hr/> To <hr/>
	<hr/>	
	<hr/>	
	<hr/>	

Debtor **Movie Grill Concepts XXXVII, LLC**

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Part 8: Healthcare Bankruptcies

15. Healthcare bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ _____ _____ _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider _____ _____ _____ _____	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No

☒ Yes. State the nature of the information collected and retained. CUSTOMER NAMES, PHONE NUMBERS, ADDRESS AND E-MAIL ADDRESSES FOR LOYALTY ACCOUNTS AND SPECIAL EVENT ACCOUNTS. FIRST 6 DIGITS AND LAST 4 DIGIT OF CREDIT CARD NUMBERS ON ALL CREDIT CARD TRANSACTIONS. WE DO NOT RETAIN COMPLETE CREDIT CARD NUMBERS

Does the debtor have a privacy policy about that information?

☐ No

☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ None. Go to Part 10.

☐ Yes. Fill in the information below.

17.1. Does the debtor serve as plan administrator?

☐ No

☐ Yes. Fill in below.

Name of plan	Employer identification number of the plan
	EIN: ____-____-____

Has the plan been terminated?

☐ No

☐ No

Debtor **Movie Grill Concepts XXXVII, LLC**Case number (if known) **20-32644****Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ _____ _____ _____	XXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
19.1. _____ _____ _____ _____	_____ _____ _____ _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
20.1. MOBILE MINI STORAGE SOLUTIONS Address Intentionally Omitted	MARK SWANSON EDDIE COLIN Address Intentionally Omitted	KITCHEN EQUIPMENT, 18 FT. LONG STAINLESS STEEL EXPO COUNTER	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor **Movie Grill Concepts XXXVII, LLC**

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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1.	_____	_____	_____	\$ _____

Debtor **Movie Grill Concepts XXXVII, LLC**Case number (if known) **20-32644****Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1. _____	_____	_____	<input type="checkbox"/> Pending
Case number	_____		<input type="checkbox"/> On appeal
_____	_____		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?☐ No☒ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1. STUDIO MOVIE GRILL - MONROVIA 410 S. MYRTLE AVE. MONROVIA, CA 91016	LOS ANGELES COUNTY FIRE DEPARTMENT	HAZARDOUS WASTE PROG. (LIEN FILING ONLY FOR NON-PAYMENT OF FEES UNDER PROGRAM)	2/16/21

24. Has the debtor notified any governmental unit of any release of hazardous material?☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1. _____	_____	_____	_____
_____	_____		
_____	_____		

Debtor **Movie Grill Concepts XXXVII, LLC**Case number (if known) **20-32644****Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____ _____ _____	_____	EIN: ____ - ____ - ____ Dates business existed From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. DENISE LYTLE Address Intentionally Omitted	From 4/8/2019 To Present
26a.2. RACHEL EVANS Address Intentionally Omitted	From 3/20/2017 To 2/22/2019
26a.3. TED CROFT Address Intentionally Omitted	From 8/1/2011 To 7/3/2020

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. BAKER TILLY 2500 DALLAS PARKWAY, STE 300 PLANO TX 75093	From 01/2020 To Present
26b.2. MONTGOMERY COSCIA GREILICH LLP 2500 DALLAS PARKWAY, STE 300 PLANO TX 75093	From 01/2011 To 12/2019

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. DENISE LYTLE Address Intentionally Omitted	_____

Debtor **Movie Grill Concepts XXXVII, LLC**

Case number (if known) **20-32644**

Name and address

If any books of account and records are unavailable, explain why

26c.2. STUDIO MOVIE GRILL HOLDINGS, LLC
12404 PARK CENTRAL DRIVE, SUITE 400N
DALLAS TX 75251

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. SPIRIT MASTER FUNDING X, LLC
16767 N. PERMETER, STE 210
SCOTTSDALE, AZ 85260

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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27.1. DONTE GOLDEN 3/26/2020 \$41,344.19 (Cost Basis)

Name and address of the person who has possession of inventory records

EDWARD COHN
8200 3RD STREET
DOWNEY CA 90241

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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27.2. DONTE GOLDEN 2/26/2020 \$41,200.80 (Cost Basis)

Name and address of the person who has possession of inventory records

EDWARD COHN
8200 3RD STREET
DOWNEY CA 90241

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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27.3. JOSE PORTILLO 3/26/2020 \$45,239.16 (Cost Basis)

Name and address of the person who has possession of inventory records

BRYAN AUDIN
340 N EUREKA ST.
REDLANDS CA 92374

Debtor **Movie Grill Concepts XXXVII, LLC**Case number (if known) **20-32644**

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.4.	JOSE PORTILLO	2/26/2020	\$41,674.46 (Cost Basis)
	Name and address of the person who has possession of inventory records BRYAN AUDIN 340 N EUREKA ST. REDLANDS CA 92374		
	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.5.	PETER ST. DAVILA	3/25/2020	\$46,694.04 (Cost Basis)
	Name and address of the person who has possession of inventory records GREG HOWARD 410 S. MYRTLE AVE MONROVIA CA 91016		
	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.6.	PETER ST. DAVILA	2/26/2020	\$43,310.66 (Cost Basis)
	Name and address of the person who has possession of inventory records GREG HOWARD 410 S. MYRTLE AVE MONROVIA CA 91016		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

	Name and address	Position	Nature of any interest	% of interest, if any
28.1.	BRIAN E. SCHULTZ 12404 PARK CENTRAL DRIVE, SUITE 400N DALLAS TX 75251	CEO, PRESIDENT, AND SECRETARY	N/A	N/A
	Name and address	Position	Nature of any interest	% of interest, if any
28.2.	STUDIO MOVIE GRILL HOLDINGS, LLC 12404 PARK CENTRAL DRIVE, SUITE 400N DALLAS TX 75251	PARENT CORP	COMMON STOCK	100.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
- ☒ Yes. Identify below.

Debtor **Movie Grill Concepts XXXVII, LLC**

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	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.1.	TED CROFT Address Intentionally Omitted	CFO AND TREASURER	N/A	From 8/1/2011 To 7/3/2020
29.2.	BRIAN SCHULTZ Address Intentionally Omitted	CEO, PRESIDENT & SECRETARY	N/A	From 8/1/2011 To 10/22/2020
29.3.	WILLIAM K. SNYDER Address Intentionally Omitted	CRO	N/A	From 10/23/2020 To 3/31/2021

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below

	Name and address of recipient	Amount of money or value of property	Description of property	Dates	Reason for providing the value
30.1.	_____	\$ _____	_____	_____	_____

	Relationship to debtor				

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No

☒ Yes. Identify below

	Name of the parent corporation	Employer Identification number of the parent corporation
31.1.	OHAM HOLDINGS, LLC	EIN: 83-4100966
	Name of the parent corporation	Employer Identification number of the parent corporation
31.2.	STUDIO MOVIE GRILL HOLDINGS, LLC	EIN: 45-3516546

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below

	Name of the pension fund	Employer Identification number of the pension fund
32.1.	_____	EIN: ____-____-____

Debtor **Movie Grill Concepts XXXVII, LLC**

Case number (if known) **20-32644**

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/28/2021
MM/DD/YYYY

x /s/ Ted Croft

Signature of individual signing on behalf of debtor

Ted Croft
Printed name

CEO
Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes